

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD OF PUERTO RICO,

PROMESA
Title III

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*
al.,¹

No. 17 BK 3283-LTS
(Jointly Administered)

Debtors.

**INFORMATIVE MOTION OF SCULPTOR CAPITAL LP
REGARDING OCTOBER 28, 2020 OMNIBUS HEARING**
(Amended Demonstrative Exhibit)

Sculptor Capital LP (“Sculptor”) hereby submits this informative motion pursuant to the Court’s *Order Regarding Procedures for October 28-29, 2020, Omnibus Hearing* (Case No. 17-BK- 3283, Dkt. No. 14619), and respectfully states as follows:

On October 26, 2020, Sculptor filed a chart used in its briefing as a demonstrative exhibit for the October 28 hearing. (Dkt. No. 14926) Due to a clerical error, the motion to inform inadvertently attached an earlier draft of the chart that was not the final version set forth in Sculptor’s briefing as was Sculptor’s intent, which final chart accurately reflects Sculptor’s trades. (See Dkt. No. 14554) Attached as Exhibit A to this Motion is the correct version of the chart that Sculptor intends to use at the hearing—the same as was contained in Sculptor’s brief.

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID 9686); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801). (Title III case numbers listed as Bankruptcy Case numbers due to software limitations).

WHEREFORE, Sculptor Capital LP respectfully requests that the Court take notice of the foregoing.

Dated: October 27, 2020
San Juan, Puerto Rico

RESPECTFULLY SUBMITTED,

KING & SPALDING LLP

/s/ Jonathan W. Jordan
Richard H. Walker (*pro hac vice*)
1700 Pennsylvania Avenue, 2nd Floor
Washington, D.C. 20006
Tel. (202) 737-0500
rwalker@kslaw.com

Thaddeus D. Wilson (*pro hac vice*)
Jonathan W. Jordan (*pro hac vice*)
1180 Peachtree Street, 35th Floor
Atlanta, Georgia 30309
Tel: (404) 572-4600
thadwilson@kslaw.com
jjordan@kslaw.com

**CORREA-ACEVEDO & ABESADA LAW
OFFICES, PSC**

/s/ Sergio Criado
Sergio Criado
USDC-PR No. 226307
Roberto Abesada-Agüet
USDC-PR No. 216706
Centro Internacional de Mercadeo, Torre II
90 Carr. 165, Suite 407
Guaynabo, P.R. 00968
Tel. (787) 273-8300
Fax (787) 273-8379
ra@calopsc.com
scriado@calopsc.com

Co-Counsel for Sculptor Capital LP

I HEREBY CERTIFY that on October 27, 2020, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send automatic notifications of such filing to all attorneys of record.

**CORREA ACEVEDO & ABESADA
LAW OFFICES, P.S.C.**

/s/ Sergio Criado

Sergio Criado

USDC-PR No. 226307

E-Mail: scriado@calopsc.com

Centro Internacional de Mercadeo,

Torre II # 90 Carr. 165, Suite 407

Guaynabo, P.R. 00968

Tel. (787) 273-8300; Fax (787) 273-8379